

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

CURRENT REPORT

According to CNVM Regulation no. 1/2006

Report date: 28.04.2016

Name of the issuing entity: **NATURA QUATTUOR ENERGIA HOLDINGS S.A.**

Registered office: 5-7 Dimitrie Pompei Blvd, 5th Floor, Part B, District 2, Bucharest

Phone/fax number: +40 768.560.813 / +40 21 310.06.05

Sole Registration Code with the Trade Registry Office: RO2695737

Order number in the Trade Registry: J40/3315/11.03.2009

Subscribed and paid share capital: 3.605.948,40 RON

Regulated Market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported:

e) Other events: The Resolutions of the Ordinary General Shareholders Meeting and Extraordinary General Shareholders Meeting of **NATURA QUATTUOR ENERGIA HOLDINGS S.A.** no. 1, respectively no. 2 dated 28 April 2016

**DECISION NO. 1 AS OF April 28, 2016
OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF
NATURA QUATTUOR ENERGIA HOLDINGS S.A.**

The Ordinary General Shareholders Meeting of NATURA QUATTUOR ENERGIA HOLDINGS S.A. (The "Meeting") having its headquarters in 5-7 Dimitrie Pompei Blvd, 5th Floor, Part B,

District 2, Bucharest, Order number in the Trade Registry J40/3315/11.03.2009, Sole Registration Code with the Trade Registry Office RO2695737, (the "Company" or "NQE") legal and statutory convened in accordance with art. 117 paragraphs 1 of the Company's Law 31/1990, republished, art. 243 of the Capital Market Law no. 297/2004, art. 5 of the National Securities Commission Regulation no. 6/2009 on the exercise of certain rights of shareholders in general meetings of companies and art. 7 of the Articles of Incorporation of the Company, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1251/March 28,2016 and "România Liberă" newspaper, the edition dated March 28,2016 and by transmitting the convening notice to the Bucharest Stock Exchange and the Financial Supervisory Authority by the current report dated March 24,2016.

Legally and statutory constituted on April 28, 2016 ,16:00, in the first convocation at the Company's headquarters, by personal attendance or by representative of 12 shareholders, holding on the reference date April 19, 2016 a total number of 27,270,495 voting shares, representing 75.6264% of the total voting rights, i.e. 75.6264% of the share capital of the Company,

Unanimously "to" cast by all shareholders present in person, by representative or through vote by correspondence,

DECIDES

1. Approving the financial statements for 2015 financial year, pursuant to the reports presented by the Board of Directors of NQE and of the financial auditor.
2. Approving the non-distribution of dividends for the 2015 financial year.
3. Approving to discharge the board of directors for the 2015 financial year.
4. Approving the revenues and expenses budget for the year 2016.
5. Approving the increase of the number of members of the Company's Board of Directors from 3 to 5, according to provisions of art. 12.2 of the Company's Articles of Incorporation
6. Appointment of Mr. Tselepis Dimitrios, Greek citizen, having his residence in Panormou 13, Peristeri, 12132, Athens, Greece, identified with ID number AI 696254, issued by PD Peristeriou on 28.01.2011 and of Mr. Gavriilidis Theodoros, Greek citizen, having his residence in Kakoulidi 1, Kalamaria, 55132, Thessaloniki, Greece identified with ID number X

267770, issued by PD Thessalonikis on 30.09.2002, for a 4 years mandate, starting the date of the election.

7. Approving the remunerations given to the members of the board of directors of NQEH for the 2016 financial year, in amount of 20,000 RON gross/month for each member, except for the case when any of the members of the board of directors agrees not to receive the respective remuneration.

8. Empowering Mr. Argyrios Volis to prepare and sign in the name and on behalf of the Company and to submit any documents and give any necessary statements for the registering/submitting at the Trade Registry of the OGSM resolutions and to fulfil any other formalities, including to pay any fees, solicit and receive certificates or any other documents issued by the Trade Registry. Mr. Volis is entitled to delegate de fulfilment of this mandate to other persons;

9. Approving the date of May 18, 2016 as record date which serves for the identification of the shareholders who shall benefit from the effects of the resolutions adopted by the OGSM.

DECISION NO. 2 AS OF April 28, 2016
OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING OF
NATURA QUATTUOR ENERGIA HOLDINGS S.A.

The Extraordinary General Shareholders Meeting of NATURA QUATTUOR ENERGIA HOLDINGS S.A. (The "Meeting") having its headquarters in 5-7 Dimitrie Pompei Blvd, 5th Floor, Part B, District 2, Bucharest, Order number in the Trade Registry J40/3315/11.03.2009, Sole Registration Code with the Trade Registry Office RO2695737, (the "Company" or "NQEH") legal and statutory convened in accordance with art. 117 paragraphs 1 of the Company's Law 31/1990, republished, art. 243 of the Capital Market Law no. 297/2004, art. 5 of the National Securities Commission Regulation no. 6/2009 on the exercise of certain rights of shareholders in general meetings of companies and art. 7 of the Articles of Incorporation of the Company, by publishing the convening notice in the Official Gazette of Romania, Part IV no. 1251/March 28,2016 and "România Liberă" newspaper, the edition dated March 28,2016 and by transmitting the convening notice to the Bucharest Stock Exchange and the Financial Supervisory Authority by the current report dated March 24,2016.

Legally and statutorily constituted on April 28, 2016, 17:00, in the first convocation at the Company's headquarters, by personal attendance or by representative of 12 shareholders, holding on the reference date April 19, 2016 a total number of 27,270,495 voting shares, representing 75.6264% of the total voting rights, i.e. 75.6264% of the share capital of the Company,

Unanimously "to" cast by all shareholders present in person, by representative or through vote by correspondence,

DECIDES

- 1.** Approving the extension with 3 years of the maturity date of bonds issued by the Company, related to the bond issuance approved by the Company according to the resolution no. 5 of the Company's Extraordinary General Shareholders Meeting dated 30.10.2012 and by resolution no. 1 of the Company's Extraordinary General Shareholders Meeting dated 11.01.2013, if necessary;
- 2.** Empowerment of the Company's Board of Directors in order to update/amend, according to point 1 above the agenda of the EGSM, the content of documents and annexes of the bond issuance approved by the Company according to resolution no. 5 of the Company's Extraordinary General Shareholders Meeting dated 30.10.2012 and by resolution no. 1 of the Company's Extraordinary General Shareholders Meeting dated 11.01.2013, if necessary;
- 3.** Approving the issuance by the Company of a maximum 6,500 unsecured, unconvertible and unsubordinated bonds, with a nominal value of RON 1,000/bond and a total nominal value of RON 6,500,000, in dematerialised form, denominated in lei, with a fixed rate of the interest of 8% per annum and a maturity of 36 months, to be offered to investors in Romania and/or other jurisdictions, through a private placement (the offer will be addressed to a number of less than 150 private individuals and legal entities, without preparing a prospectus for the offer, according to the legal provisions in force). The interest payment will be performed on a quarterly basis.
The offer (private placement) will be completed successfully if the total value of subscriptions will be at least equal to RON 2,500,000, representing 2,500 bonds with nominal value of RON 1,000 each.

4. Approving the admission to trading of the new bonds issued, on the Alternative Trading System (ATS) managed by the Bucharest Stock Exchange.
5. Empowering the Board of Directors of the Company to execute all operations and/or procedures for the implementation of points 3 and 4 above of the EGSM and to finalize the bonds issuance, complying with the terms and conditions approved by the EGSM, including but not limited to:
 - a. Establishing the final terms and conditions of the bond issuance, except the terms and conditions expressly approved under points 3 and 4 of the EGSM agenda.
 - b. Setting the date of initiation of procedures for launching the bond issuance, depending on the financing needs of the Company's projects
 - c. Negotiation and contracting the brokerage company that will assist the Company in the process of issuing bonds and placing of these bonds through a private placement, as well as in the process of listing of the bond issuance to the ATS administrated by BSE.
 - d. Taking any other decision, signing any contracts, payment of any fees and commissions, approving all the documents and issuing any necessary or advisable statements for preparing and implementation of the bond issuance and their admission to trading on the ATS administrated by BVB
 - e. Negotiation, approval and signing any documents necessary to be fulfilled/submitted in relation to entities involved in the issuance procedure and admittance to trading of the bonds including, but without limitation to Bucharest Stock Exchange, Financial Supervision Authority and Central Depository.
 - f. Approving any updates/amendments to the offer documents and its appendices in relation with the bond issuance, if necessary, except the bond terms and conditions expressly approved by the EGSM under points 3 and 4 of the EGSM agenda and submitting them to any relevant, competent authority, if necessary.
 - g. Fulfilling all the necessary legal formalities and sign all necessary documents, including empowering of one and/or more persons for carrying out the decision adopted by the EGM
6. Empowering Mr. Argyrios Volis to prepare and sign in the name and on behalf of the Company and to submit any documents and give any necessary statements for the registering/submitting at the Trade Registry of the EGSM resolutions and to fulfil any

other formalities, including to pay any fees, solicit and receive certificates or any other documents issued by the Trade Registry and/or issued by other competent authority. At the same time, Mr. Volis Argyrios is entitled to delegate de fulfilment of this mandate to other persons.

7. Approving the date of May 18, 2016 as record date which serves for the identification of the shareholders who shall benefit from the effects of the resolutions adopted by the EGSM.

President of the Board of Directors,
Tsamis Georgios

